



CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)
CIN: L18109MH2012PLC231749
201-204 2nd Floor Swamini Industrial Estate No.3,
Opp. Varun Industries, Nanal Nagar, Waliv,
Vasai East, Thane 401 208, Maharashtra, India.
Tel: 0250 2451001/2, 3246049 | Fax: 0250 2451004.
Email: cs@dermawear.co.in | www.cpsshapersltd.com

Date: **08.11.2025**

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

ISIN: **INE0QBU01012**
Symbol: **CPS**

Subject: Proceedings of the Extra Ordinary General Meeting of CPS Shapers Limited (“the Company”) held on Saturday, the 08th day of November 2025, pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma’am,

This is to inform you that the Extra Ordinary General Meeting (“EGM”) of the Company was held on Saturday, the 08th day of November 2025 at 04:00 P.M. (IS T) through video conferencing mode.

The summary of the proceedings of the Extra Ordinary General Meeting of the Company is enclosed herewith at Annexure-1, as required under Regulation 30, Part-A of Schedule-III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, it is informed that the Results of the Voting i.e. remote e-voting results and results of the voting done at the EGM along with the Scrutinizer’s Report will be submitted to the Stock Exchange within 48 hours of conclusion of the EGM.

You are requested to kindly take the same on record.

Thanking you,

By Order of the Board

For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)

Abhishek Kamal Kumar
Managing Director
DIN: 03513668



ANNEXURE-1

SUMMARY PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING (“EGM”) OF THE MEMBERS OF CPS SHAPERS LIMITED (“THE COMPANY”) HELD ON SATURDAY, THE 08TH DAY OF NOVEMBER 2025 AT 04:00 P.M. AND CONCLUDED AT 04:17 P.M. THROUGH VIDEO CONFERENCING.

PRESENT

Name	Designation
Mr. Abhishek Kamal Kumar	Chairperson and Managing Director
Mr. Rajendra Kumar	Non-Executive Director
Ms. Bhawna Kumar	Whole-time Director
Mr. Abhav K Kumar	Non-Executive Director
Mr. Sandeep Avdhesh Dubey	Independent Director
Mr. Vijay Mukesh Thakkar	Independent Director
Ms. Trupti R Kalsariya	Independent Director
Ms. Chahat Girdhar	Chief Financial Officer
Mr. Ankit Shah	Statutory Auditor, Partner at M/s Vinay Bhushan & Associates
Mr. Umar Shaikh	Internal Auditor, Partner at M/s Prem Chand Jain & Associates
Mr. Ashish Grover	Secretarial Auditor, Representative of M/s Ashish Grover & Associates
Ms. Deepali Kaushik	Scrutinizer, an Advocate

MEMBERS' ATTENDANCE

Total Seven (7) Members were present through video conferencing.

CHAIRPERSON

Mr. Abhishek Kamal Kumar, Chairman & Managing Director of the Company, took the Chair and welcomed the Members present at the Extra Ordinary General Meeting.

The requisite quorum was present and called the meeting to be in order. The Chairman formally introduced the Board members and other officials who were present virtually and attending this meeting.

With the permission of the members present, the Notice convening the Extra Ordinary General Meeting as circulated amongst the members, was taken as read.

Further, The Chairman reiterated the instructions, as mentioned in the notice of the EGM that the members were invited to seek any information or clarifications regarding the matter placed at the EGM on or before Friday, October 31, 2025.



He confirmed that, as of the date of the EGM, the Company had not received any emails from members requesting information or seeking clarifications.

The Chairperson informed that the Board of Directors of the Company at its meeting held on October 11, 2025, approved raising funds aggregating up to Rs. 5,01,75,000/- (Rupees Five Crore One Lakh Seventy Five Thousand Only) by way of issuance of upto 66900 (Sixty Six Thousand Nine Hundred Only) fully paid-up Equity Shares at a face value of Rs. 10/- (Rupees Ten Only) each in one or more tranches at an issue price of Rs. 750/- (Rupees Seven Hundred and Fifty Only) per equity share (including a premium of Rs. 740/- per equity share), and to following persons, (referred to as “Proposed Allottee”), by way of a preferential issue through private placement offer (“Preferential Issue”), which has agreed to subscribe to the proposed Preferential Issue and has confirmed its eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”).

Proposed Allottees are as follows:

Sr. No	Name of the Proposed Allottees	Category	No. of Equity Shares to be allotted
1	Rishab Goenka	Non- Promoter	4,800
2	Manoj Khemka	Non- Promoter	23,100
3	Ak Family Trust Represented by Abhishek Khemka	Non- Promoter	13,200
4	Akshay Rajendra Lunkad	Non- Promoter	3,300
5	Ravindra Ramanlal Lunkad	Non- Promoter	3,300
6	Unispace Property Ventures LLP	Non- Promoter	3,300
7	Kalyanchand N Kotecha	Non- Promoter	1,200
8	Deepika Raisonni	Non- Promoter	1,500
9	Siddhartha Daga	Non- Promoter	13,200

The Chairperson Further informed that the Board of Directors of the Company at its meeting held on October 11, 2025, approved raising funds aggregating up to Rs. 99,00,000/- (Rupees Ninty Nine Lakh Only) by way of issuance of upto 13200 Warrants (Thirteen Thousand Two Hundred Only) each convertible into 1 (One) fully paid-up equity shares of the Company having face value of Rs.10/- each, at an issue price / conversion price of Rs. 750/- which may be exercised in one or more tranches within 18 months from the date of allotment of such warrant to the following promoter (hereinafter referred to as the “Proposed Allottees”)

Proposed Allottees are as follows:

Sr. No	Name of the Proposed Allottees	Category	No. of warrants to be allotted
1.	Abhishek Kamal Kumar	Promoter	13,200



The Chairperson further informed that Purpose of this EGM is to require the consent of members of the Company by passing Special resolution for the issue and allotment of

- A. 66,900 Equity Shares of face value of Rs. 10/- each at an issue price of Rs.750/- per equity share (including a premium of Rs. 740/- per equity share) aggregating to Rs. 5,01,75,000/- on a preferential basis, to Non-Promoter and in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. (“Preferential Allotment”)
- B. 13,200 Warrants on preferential basis to Promoter at an issue price of Rs.750/- per warrants, each Warrant convertible into 1 (one) Equity Share of face value of Rs. 10/- each fully paid up at a premium of Rs. 740/ each, aggregating to Rs. 99,00,000 /- in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. (“Preferential Allotment”)

The Chairperson further informed about the salient features of preferential issue in respect of:

(i) Objects of the Issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“**Issue Proceeds**”) towards the Working capital Requirements.

(ii) Relevant Date:

The ‘Relevant Date’ for the purpose of determining the issue price is October 09, 2025, being the date which is 30 (Thirty) days prior to the date on which the meeting of shareholders held to consider the proposed issue.

(iii) Basis or justification for the price (including the premium, if any) has been arrived at:

Since the equity shares of the Company are listed and are frequently traded shares, the issue price shall be an amount not less than the minimum price determined in accordance with Regulation 164 (1) of SEBI (ICDR) Regulations, 2018, and other applicable laws. The Floor Price is Rs. 742.36/- is determined as per the pricing formula prescribed under Regulation 164 of SEBI ICDR for the Preferential Issue of Equity shares and warrants.

Based on the above, the Board of Directors of the Company has decided the issue price of equity shares preferential basis shall be at Rs. 750 /- each.

(iv) Change in control

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of the Equity Shares / warrants.

(v) Practising Company Secretary's Certificate

A certificate from **Mr. Ashish Grover**, Practising Company Secretary has been obtained by the Company certifying that:

1. the preferential issue is being made in accordance with the requirements of the ICDR Regulations.
2. The entire pre-preferential holding of the allottee(s) is in dematerialized form.
3. Pricing Methodology adopted for the proposed Preferential issue is based on the pricing formula prescribed under Regulation 164 of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI (ICDR) Regulations) as amended or modified from time to time.

The certificate can be accessed at www.cpsshapersltd.com and placed before this Extra Ordinary General meeting of the shareholders.

The following resolution set out in the Notice convening the EGM were put to vote by remote e-voting and e-voting during the Meeting.

Item No.	Agenda Item	Type of Resolution required (Ordinary/Special)	Mode of Voting
1.	TO APPROVE THE ISSUANCE OF EQUITY SHARES TO NON-PROMOTERS ON A PREFERENTIAL BASIS	Special Resolution	Remote e-voting and e-voting during the EGM
2.	TO APPROVE THE ISSUANCE OF WARRANTS TO PROMOTER ON A PREFERENTIAL BASIS.	Special Resolution	Remote e-voting and e-voting during the EGM

The Chairperson stated that the Company had provided e-voting facility as per Rule 20 of Companies (Management & Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, through Bigshare Services Private Limited. The said e-voting was available from Wednesday, November 05, 2025 at 09:00 A.M. (IST) and ended on Friday, November 07, 2025 at 05:00 P.M. (IST). He further informed that e-voting facility was also made available during the EGM for 15 minutes after the Conclusion of this Extra Ordinary General Meeting for the benefit of the members who were present during the meeting and had not cast their votes earlier through remote e-voting.

Pursuant to the provisions of the Companies Act, 2013, Ms. Deepali Kaushik, Advocate, has been appointed as Scrutinizer by the Board to scrutinize the votes cast through remote e-voting & e-voting at the Extra Ordinary General Meeting, in a fair and transparent manner.

The Chairperson further informed the members that the results of e-voting along with scrutinizer's report shall be placed on the company's website at www.cpsshapersltd.com and shall also be forwarded to the NSE Limited.



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The Chairman formally announced the closure of the Meeting by thanking the Members for their participation in the Meeting. E-voting was open for 15 minutes after the conclusion of the meeting at 04:17 P.M.

This is for your information and records.

By Order of the Board

For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)

Abhishek Kamal Kumar
Managing Director
DIN: 03513668