

Date: 25-10-2023

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2023

Reference: ISIN: INE0QBU01012; Symbol: CPS

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2023 of CPS Shapers Limited issued on 21st October, 2023 by M/s Neha R & Associates, Company Secretaries.

This is for your information and necessary records.

Thanking You.

**For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)**

ABHISHEK Digitally signed
by ABHISHEK
KAMAL KAMAL KUMAR
KUMAR Date: 2023.10.25
11:34:11 +05'30'

Abhishek Kamal Kumar

Managing Director

DIN: 03513668

Place: Meerut



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

I have examined the Register of members and other records/documents maintained by **CPS SHAPERS LIMITED** (hereinafter referred to as the Company) for issuing Certificate.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | | |
|---|---|---|---|
| 1. For the Quarter ended | : | 30th September, 2023 | |
| 2. ISIN | : | INE0QBU01012 | |
| 3. Face Value | : | Rs. 10/- | |
| 4. Name of the Company | : | CPS SHAPERS LIMITED | |
| 5. Registered Office Address | : | 201-204, 2 nd Floor, Swamini Industrial Estate
No. 3, Opp. Varun Industries, Nanal Nagar,
Waliv, Vasai, Thane -401208, Maharashtra,
India | |
| 6. Correspondence Address | : | Plot No. 31, New Mayur Vihar, Near Raj
Vansh Vihar, Garh Road, Meerut-250002,
Uttar Pradesh India | |
| 7. Telephone & Fax Nos. | : | Tel: 90847-35560 | |
| 8. Email Address | : | investor@dermawear.co.in | |
| 9. Names of the Stock Exchanges where the
company's securities are listed: | : | No. of Shares | Percentage of Total
Issued Capital |
| National Stock Exchange of India Ltd. | | 2100000 | 100% |
| 10. Issued capital | : | 2100000 | 100% |
| 11. Listed Capital(As per company records) | : | 2100000 | 100% |



12. Held in Dematerialized Form in CDSL : **1903800** 90.66%
13. Held in Dematerialized Form in NSDL : **196200** 9.34%
14. Physical : **Nil** 0%
15. Total No. of shares (12+13+14) : **2100000** **100%**
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A
17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
Allotment of Equity Shares in Initial Public Offer	600000	Applied	NSE	YES	YES	N.A

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

The company had come up with the IPO wherein Company issued 600000 shares to its new allottees.

18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : NA
20. Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? : NA



21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Address, Tel No. & ~~Fax no.~~ of Compliance Officer : **Mr. Nikunj Haresh Gatecha, Compliance officer of the Company has resigned on 08th October 2023.**
23. Name, Address, Tel & ~~Fax no.~~ Reg. no. of the certifying Company Secretary : **PCS Neha Rani,**
Add: 505 GF, Sector-6, HUDA, Panipat-132103 (Haryana)
Mobile: 8708875567
E-mail- ID: neharandassociates@gmail.com
M. No. 51331, C.O.P. No. 20072
24. Appointment of common agency for Share Registry Work : **Bigshare Services Private Limited**
E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai-400 072
25. Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : Not Applicable

**For Neha R & Associates
Company Secretaries**



**Place: Panipat
Date: 21/10/2023**

**Neha Rani
Proprietor
ACS – 51331; CP No: 20072
UDIN: A051331E001414968**