



CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)
CIN: L18109MH2012PLC231749
201-204 2nd Floor Swamini Industrial Estate No.3,
Opp. Varun Industries, Nanal Nagar, Waliv,
Vasai East, Thane 401 208, Maharashtra, India.
Tel: 0250 2451001/2, 3246049 | Fax: 0250 2451004.
Email: cs@dermawear.co.in | www.cpsshapersltd.com

Date: November 18, 2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

ISIN: **INE0QBU01012**
Symbol: **CPS**

Subject: Outcome of Board Meeting – Allotment of Securities

Dear Sir/Madam

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **November 18, 2025** have, *inter alia* considered and approved the following:

1. Allotment of **66,900 Equity Shares** of face value of Rs. 10/- each at an issue price of Rs.750/- per equity share (including a premium of Rs. 74 0/- per equity share) **aggregating to Rs. 5,01,75,000/-** on preferential basis, to non-promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018. The Details as required under Reg 30 of the Listing Regulations read with SEBI master circular dated November 11, 2024, is enclosed as **Annexure A and B**.
2. Allotment of **13,200 Warrants** on preferential basis to promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended at a price of Rs. 750/- per warrants (including a premium of Rs. 740/- per warrant) **aggregating to Rs. 99,00,000/-** on preferential basis, each Warrant convertible into 1 Equity Share of face value of Rs. 10/- each fully paid up. The said Warrant shall be converted into equity shares of the Company within 18 months of the allotment with receipt of the remaining amount as per the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018. The Details as required under Reg 30 of the Listing Regulations read with SEBI master circular dated November 11, 2024, is enclosed as **Annexure A and B**.

The meeting of the Board of Directors of the Company commenced at 03:00 P.M and concluded at 03:25 P.M.

The aforesaid information is also being hosted on the website of the company at <https://www.cpsshapersltd.com/>

Yours faithfully,

For CPS Shapers Limited
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Abhishek Kamal Kumar
Managing Director
DIN: 03513668



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Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Mater circular November 11, 2024, are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares and Warrants
2.	Type of issuance / allotment	Preferential issue
3.	Total number of securities allotted	66,900 Equity Shares and 13,200 Warrants
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure B
5	issue price / allotted price / conversion price	Rs. 750 /-

Annexure B

Sr. No	Name of the Proposed Allottees	Category (Promoter/ Non-promoter)	Pre-issue Shareholding Structure		No. of Equity Shares allotted	No. of warrants allotted	Post-issue Shareholding Structure (Also assuming full conversion of warrants)	
			Number	% of shares			Number	% of shares
1	Abhishek Kamal Kumar	Promoter	1,140,000	51.56	-	13,200	1,153,200	50.33
2	Rishab Goenka	Non-promoter	0	0.00	4,800	-	4,800	0.21
3	Manoj Khemka	Non-promoter	0	0.00	23,100	-	23,100	1.01
4	Ak Family Trust Represented By Abhishek Khemka	Non-promoter	9,000	0.41	13,200	-	22,200	0.97
5	Akshay Rajendra Lunkad	Non-promoter	0	0.00	3,300	-	3,300	0.14



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6	Ravindra Ramanlal Lunkad	Non-promoter	0	0.00	3,300	-	3,300	0.14
7	Unispace Property Ventures LLP	Non-promoter	0	0.00	3,300	-	3,300	0.14
8	Kalyanchand N Kotecha	Non-promoter	0	0.00	1,200	-	1,200	0.05
9	Deepika Raisonni	Non-promoter	0	0.00	1,500	-	1,500	0.07
10	Siddhartha Daga	Non-promoter	3,300	0.15	13,200	-	16,500	0.72