ASHISH GROVER & ASSOCIATES
Company Secretaries
(A Peer Reviewed Firm)

To,
The Board of Directors,
CPS SHAPERS LIMITED
203-204, Swamini Industrial Estate IIIrd,
Opp. Varun Industries, Nanal Nagar, Waliv,
Vasai (East), Thane – 401208

Subject: Certificate of Practicing Company Secretary in respect of compliance of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 for issue and allotment of equity shares and warrants on preferential basis.

Dear Sir/ Madam,

We, Ashish Grover & Associates, Practising Company Secretaries has been appointed by the CPS SHAPERS LIMITED (the" Company") to certify that the proposed preferential issue of 66,900 Equity Shares and 13,200 Warrants at an issue price / conversion price of Rs. 750/- (including premium of Rs 740/-) per equity share to Promoter Group and non-promoter, is in compliance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the applicable provisions of the Companies Act, 2013 (the "Act") and rules framed thereunder subject to approval of the Members of the Company.

As per requirement of Regulations 163(2) of the SEBI ICDR Regulations, this certificate shall be placed before the shareholders of the Company considering the proposed preferential issue. Since the resolution is being proposed to be passed via Extra ordinary general meeting (EGM), this certificate shall be available on website of the Company at link specified in the notice of EGM. The proposed preferential issue was approved at the Meeting of Board of Directors of the Company held on October 11, 2025.

Managements' Responsibility

The compliance with the relevant provision of SEBI ICDR Regulations and the Act for the proposed preferential issue of equity shares and preparation of the EGM Notice, including its content is the responsibility of the management of the Company. This responsibility includes the design implementation, maintenance of and adherence to the internal controls relevant to the preparation and maintenance of the relevant records and providing all relevant information. Also, this responsibility includes ensuring that the relevant records provided to us for our examination are correct and complete

The management is also responsible for providing all relevant information to the Securities and Exchange Board of India and/or the Stock exchange(s).

Conclusion

Based on our examination, as above and the information, explanations and written representation provided to us by the management and employees of the Company as well as proposed allottee(s). We hereby state that the proposed preferential issue of equity shares / warrants is being made in accordance with the requirements of the SEBI ICDR Regulations to the extent applicable and applicable provisions of the Act and rules framed thereunder.

For Ashish Grover & Associates
Company Secretaries

Ashish Grover
Digitally signed by Ashish Grover
Date: 2025.10.11 17:50:52 +05'30'

Date: 11/10/2025
Place: New Delhi

Ashish Grover
Company Secretary in Practice
M. No.: F13167
C.O.P. No.: 27093
UDIN: **F013167G001533708**
Peer Review Certificate No. 5423/2024