



CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)
CIN: L18109MH2012PLC231749
201-204 2nd Floor Swamini Industrial Estate No.3,
Opp. Varun Industries, Nanal Nagar, Waliv,
Vasai East, Thane 401 208, Maharashtra, India.
Tel: 0250 2451001/2, 3246049 | Fax: 0250 2451004.
Email: cs@dermawear.co.in | www.cpsshapersltd.com.

Date: October 11, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

ISIN: **INE0QBU01012**
Symbol: **CPS**

Subject: Outcome of Board Meeting held today - Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") read with SEBI master circular dated November 11, 2024 on SEBI Listing Regulations, this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **October 11, 2025** have, *inter alia* considered and approved the following:

1. Issuance of **66,900 Equity Shares** of face value of Rs. 10/- each at an issue price of Rs.750/- per equity share (including a premium of Rs. 740/- per equity share) **aggregating to Rs. 5,01,75,000/-** on preferential basis, to Non-promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. The Details as required under Regulation 30 of the Listing Regulations read with SEBI master circular dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as **Annexure A and B**.
2. Issuance of **13,200 Warrants** on preferential basis to promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended at a price of Rs. 750/- per warrants (including a premium of Rs. 740/- per warrant) **aggregating to Rs. 99,00,000/-** on preferential basis, each Warrant convertible into 1 Equity Share of face value of Rs. 10/- each fully paid up. The said Warrant shall be converted into equity shares of the Company within 18 months of the allotment with receipt of the remaining amount as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Details as required under Regulation 30 of the Listing Regulations read with SEBI master circular dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as **Annexure A and B**.
3. To convene an Extra Ordinary General Meeting ("EGM") of the Company on Saturday, November 08, 2025 at **04:00 P.M.** through Video Conferencing (VC).
4. The Board considered and approved the Notice of Extra- Ordinary General Meeting of the Company to be held on Saturday, November 08, 2025 at **04:00 P.M.** through Video Conferencing (VC).

The meeting of Board of Directors commenced at 04.00 P.M. and concluded at 04.40 P.M.



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The aforesaid information is also being hosted on the website of the company at <https://www.cpsshapersltd.com/>

Yours faithfully,

For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)

Abhishek Kamal Kumar
Managing Director
DIN: 03513668

Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares and Warrants
2.	Type of issuance	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	66,900 Equity Shares and 13,200 Warrants
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure B
5	issue price / to be allotted price (in case of convertibles)	Rs. 750 /-



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Annexure B

Sr. No	Name of the Proposed Allottees	Category (Promoter/ Non-promoter)	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	No. of warrants to be allotted	Post-issue Shareholding Structure (Also assuming full conversion of warrants)	
			Number	% of shares			Number	% of shares
1	Abhishek Kamal Kumar	Promoter	1,140,000	51.56	-	13,200	1,153,200	50.33
2	Rishab Goenka	Non-promoter	0	0.00	4,800	-	4,800	0.21
3	Manoj Khemka	Non-promoter	0	0.00	23,100	-	23,100	1.01
4	Ak Family Trust Represented By Abhishek Khemka	Non-promoter	9,000	0.41	13,200	-	12,300	0.54
5	Akshay Rajendra Lunkad	Non-promoter	0	0.00	3,300	-	3,300	0.14
6	Ravindra Ramanlal Lunkad	Non-promoter	0	0.00	3,300	-	3,300	0.14
7	Unispace Property Ventures LLP	Non-promoter	0	0.00	3,300	-	1,200	0.05
8	Kalyanchand N Kotecha	Non-promoter	0	0.00	1,200	-	1,500	0.07
9	Deepika Raisonni	Non-promoter	0	0.00	1,500	-	1,500	0.58
10	Siddhartha Daga	Non-promoter	3,300	0.15	13,200	-	16,500	0.72